

**I IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11  
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PROLIANCE INTERNATIONAL, INC., *et al.*,<sup>1</sup> : Case No. 09-12278 (CSS)  
: :  
Debtors. : (Jointly Administered)  
: :  
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**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY  
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On July 2, 2009, the debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors, and their respective addresses, case numbers, and federal tax identification numbers are as follows:

<b>DEBTOR</b> <b>(Other names, if any, used by the Debtor in the last six years)</b>	<b>ADDRESS</b>	<b>CASE NO.</b>	<b>EIN #</b>
Proliance International, Inc.	100 Gando Drive, New Haven, CT 06513	09-12278	34-1807383
Proliance International Holding Corporation	100 Gando Drive, New Haven, CT 06513	09-12279	26-0619275
Aftermarket LLC	100 Gando Drive, New Haven, CT 06513	09-12281	N/A
Aftermarket Delaware Corporation	100 Gando Drive, New Haven, CT 06513	09-12282	01-0839862

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS.** In accordance with section 341 of the Bankruptcy Code, a meeting of the Debtors’ creditors will be conducted on **August 17, 2009 at 4:00 p.m. at the J. Caleb Boggs Federal Building, 844 King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.**

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of a deadline will be sent at a later time.

<sup>1</sup> The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Proliance International, Inc. (7383); Aftermarket Delaware Corporation (9862); Aftermarket LLC; and Proliance International Holding Corporation (9275). The address of each of the Debtors is 100 Gando Drive, New Haven, Connecticut 06513.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

PROPOSED COUNSEL FOR THE DEBTORS.

Daniel J. DeFranceschi (DE No. 2732)	Paul D. Leake
Christopher M. Samis (DE No. 4909)	Pedro A. Jimenez
Zachary I. Shapiro (DE No. 5103)	Ross S. Barr
RICHARDS, LAYTON & FINGER, P.A.	JONES DAY
920 North King Street	222 East 41st Street
Wilmington, Delaware 19801	New York, New York 10017
Telephone: (302) 651-7700	Telephone: (212) 326-3939
Facsimile: (302) 651-7701	Facsimile: (212) 755-7306

COMMENCEMENT OF CASES. Petitions for relief under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. Parties can obtain a copy of all documents filed electronically with the Court in these cases by accessing the Court's website at <http://www.deb.uscourts.gov>. Please note that a PACER password is needed to access the Court's website. The Debtors have established a public website where such documents may be viewed free of charge. Such website is operated by The Garden City Group, Inc. at <http://www.pliinfo.com>.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors, and creditors are prohibited from taking certain actions. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors, taking possession of property of a debtor, and starting or continuing a litigation against the debtor or a foreclosure action or repossession. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other

business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms are available in the clerk's office of any bankruptcy court and are also available from the Court's web site at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). The Garden City Group, Inc. is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court or the Court's web site. The Garden City Group, Inc. can be reached as follows:

CLAIMS AGENT

The Garden City Group, Inc.  
Attn: Proliance International, Inc.  
P.O. Box 9372  
Dublin, OH 43017-4272  
866-459-4148  
<http://www.pliinfo.com>

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as may be provided in the plan.

For the Court: /s/ David D. Bird  
Clerk of the U.S. Bankruptcy Court

Dated: July 24, 2009